

INVITATION TO AN ORDINARY GENERAL MEETING

The Board of Directors of **BOR Biotechnology, a.s.**, ID No.: 28366085, with its registered office at Novodvorská 994/138, Braník, 142 00 Prague 4, registered in the Commercial Register maintained by the Municipal Court in Prague, File No.: B 14135 (the „**Company**“), hereby convenes an Ordinary General Meeting of the Company to be held on 14 July 2022 at 10:00 a.m., at TARPAN Partners s.r.o., Palác Astra, Václavské náměstí 773/4, 110 00 Prague 1, the Czech Republic.

Agenda of the Extraordinary General Meeting and draft decisions:

1. Opening, the establishment of the General Meeting quorum
2. Election of the General Meeting bodies
3. Decision on the dissolution of the Company with liquidation
4. Decision on the appointment of the Company's liquidator
5. Decision on the remuneration for the Company's liquidator

Draft decision no. 3

Draft decision: The General Meeting decides to dissolve the Company with liquidation effective on 14 July 2022 and, in connection with the Company's entry into liquidation, amends the provisions of Article "1. Introductory provisions", paragraph 1.1.1. of the Company's Articles of Association as follows: The name of the Company is: BOR Biotechnology, a.s. v likvidaci.

Reason: The insolvency proceedings with the Company were terminated by the annulment of the bankruptcy after the execution of the scheduling order. The Company is not carrying on or planning to carry on any business activity (for which - inter alia - it does not have the necessary resources) and there is, therefore, no reason for its continued existence. Pursuant to Section 187 of Act No. 89/2012 Coll., The Civil Code, a legal entity uses its name with the suffix "in liquidation" for the period of liquidation.

Draft decision no. 4

Draft decision: The General Meeting appoints Ing. Radek Chmelík, born on 21 December 1968, residing at Karlovarská 23, 273 51 Pavlov, as the Company's liquidator.

Reason: A liquidator must be appointed to carry out the liquidation. Ing. Radek Chmelík is the (only) member of the Board of Directors of the Company, has a good knowledge of the Company from his tenure in this position and is also a very experienced and capable manager. For these reasons, Ing. Radek Chmelík is a suitable candidate for appointment as liquidator of the Company. Ing. Radek Chmelík has also given his preliminary consent to his appointment as liquidator of the Company

Draft decision no. 5

Draft decision: The General Meeting decides on the remuneration for the Company's liquidator in a one-off amount of CZK 5,000.

Reason: The liquidation process involves a relatively high number of necessary administrative tasks requiring certain qualifications. The remuneration of the Company's liquidator in the amount of CZK 5,000 seems very low in this context, but it is in line with the (limited) possibilities of the Company. Ing. Radek Chmelík has given his preliminary consent to the remuneration for performing the duties of the Company's liquidator.

Further information:

Registration of shareholders will begin at 9.45 a.m. at the venue of the General Meeting. A shareholder shall present a valid identity document, and a member of the governing body of a legal entity shall present an extract from the public register proving his/her authorisation to represent the legal entity. The proxy shall submit a written power of attorney.

The voting rights of shareholders are governed by the Articles of Association of the Company.

This invitation is sent to the Company's shareholders at least 30 days before the date of the General Meeting to the addresses listed in the shareholders' list and is also published on the Company's website.

On behalf of **BOR Biotechnology, a.s.**

Mgr. Ing. Zdeněk Zůna, attorney-at-law
p.p. Ing. Radek Chmelík, Member of the Board of Directors